



LEEL ELECTRICALS LIMITED

(Formerly Lloyd Electric & Engineering Limited)

Reg. Office: A-603 & 604. Logix Technova, Sec-132, Noida, U.P. PIN 201304

Contact No: 0120-4098444, 9910616750

E-mail: info@leeelectric.com

Dated: 07.04.2026

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Fax No.: 022-22721919	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051 Fax No.: 022-26598120
Ref.: LEEL Electricals Limited (Scrip – 517518) (ISIN- INE245C01019)	Ref.: LEEL Electricals Limited (Symbol – LEEL) (ISIN- INE245C01019)

Subject: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

In pursuance of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"), we hereby enclose the declaration as made by the Promoters of the Company in relation to encumbrance, directly or indirectly, in the equity shares of LEEL Electricals Limited, other than those already disclosed during the financial year ended March 31, 2026.

Here it is pertinent to note that the Hon'ble Company Law Tribunal Allahabad Bench (NCLT) vide its order dated 06.12.2021 initiated the liquidation proceedings against LEEL Electricals Limited (Company). Thereafter, Hon'ble NCLT by its order dated 21.03.2024 *inter-alia* approved the directions for implementing sale of the Company as a going concern to a Successful Auction Purchaser i.e. Krishna Ventures Limited (KVL/Acquirer). For which, the Liquidator issued the Sale Certificate dated 12.06.2024 for sale of the Company as going concern pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (Code).

That pursuant to the Hon'ble NCLT Orders dated 21.03.2024 and 23.10.2024, for the purpose of Capital Restructuring, post-acquisition of the Company under the provisions of Insolvency and Bankruptcy Code, 2016, the Board of Directors of the Company in its meetings held from time to time, had *inter-alia* approved as under:

a) **Meeting (05/2024-25) dated 24.12.2024:**

- (i) The Cancellation and Extinguishment of the existing Equity Share Capital of the Company to the effect that the entire equity shareholding of the erstwhile Promoters/Promoters Group shall be fully cancelled and reduced to Zero without any pay out; and
- (ii) The Reduction, Cancellation and Extinguishment of the existing Equity Share Capital of the Company to the effect that the shareholding of the existing public shareholders be reduced to 1 (ONE) equity share against every 43 (FORTY-THREE) shares held by them as on the Record date i.e. 22.11.2024 without any pay out.



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- b) **Meeting (08/2024-25) dated 07.03.2025**: The proportionate allotment of 5,43,011 equity shares of the Company, following the Reduction of its Equity Share Capital [Corporate Action], to the Eligible Public Shareholders of the Company as on the Record Date -22.11.2024, fixed for the purpose, in the ratio of 1:43 [i.e., 1 share for every 43 shares held], for achieving the Minimum Public Shareholding of 5% of post issue paid- up capital in line with the relevant provisions of Rule 19A of Securities Contracts [Regulations] Rules, 1957.
- c) **Meeting (02/2025-26) dated 26.07.2025**: The preferential issue and allotment of 1,02,60,000 equity shares of the Company to the Acquirer & its Affiliate/Nominee/Strategic Investors.

That for the purpose of giving effect to the above, relevant Corporate Action Forms and the Listing Applications have been filed with the concerned Depositories and Stock Exchanges respectively. That the listing and dematerialization of the equity shares, allotted in the above-mentioned manner in pursuance of Capital Restructuring, is under process.

Kindly take note of the enclosed declaration in light of the above-mentioned facts and bring this to the notice of all concerned.

*For and on behalf of
LEEL Electricals Limited*

NEERAJ GUPTA
GUPTA

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NEERAJ GUPTA
Date: 2026.04.07
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NEERAJ GUPTA
Managing Director
DIN: 07176093

Dated: 07.04.2026

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051	The Chairman, (Audit Committee) LEEL Electricals Limited A603 & 604, 6th Floor, Tower A, Logix Technova, Sector 132, Greater Noida, Uttar Pradesh, India, 201304
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Subject: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

In pursuance of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”), I, Neeraj Gupta, hereby declare that I have not made any encumbrance, directly or indirectly, in the equity shares of LEEL Electricals Limited, other than those already disclosed during the financial year ended March 31, 2026.

NEERAJ Digitally signed by
NEERAJ GUPTA
GUPTA Date: 2026.04.07
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NEERAJ GUPTA
Promoter (LEEL Electricals Limited)
DIN: 07176093

Dated: 07.04.2026

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051	The Chairman, (Audit Committee) LEEL Electricals Limited A603 & 604, 6th Floor, Tower A, Logix Technova, Sector 132, Greater Noida, Uttar Pradesh, India, 201304
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Subject: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

In pursuance of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”), I, Durgesh Kumar, hereby declare that I have not made any encumbrance, directly or indirectly, in the equity shares of LEEL Electricals Limited, other than those already disclosed during the financial year ended March 31, 2026.

DURGESH KUMAR
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DURGESH KUMAR
Date: 2026.04.07
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DURGESH KUMAR
Promoter (LEEL Electricals Limited)
DIN: 10686556



KRISHNA VENTURES LIMITED

Registered Office: Off No-2, 7th Floor, Crystal Paradise
Premise Off, Veera Desai Road, Shah Ind. Estate, Above
Pizza Express, Andheri-West, Mumbai 400058, Andheri
Railway Station, Mumbai, Maharashtra, India,
400058

Email: infokrishnaventuresltd@gmail.com;

Contact No: +91-9910616750, 0120- 6027071

Dated: 07.04.2026

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051	The Chairman, (Audit Committee) LEEL Electricals Limited A603 & 604, 6th Floor, Tower A, Logix Technova, Sector 132, Greater Noida, Uttar Pradesh, India, 201304
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**Subject: Disclosure under Regulation 31(4) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Ma'am,

In pursuance of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”), we at Krishna Ventures Limited, hereby declare that no encumbrance, directly or indirectly, have been made in the equity shares held in LEEL Electricals Limited, other than those already disclosed during the financial year ended March 31, 2026.

*For and on behalf of
Krishna Ventures Limited*

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by NEERAJ GUPTA
Date: 2026.04.07
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GUPTA

NEERAJ GUPTA
Managing Director
DIN: 07176093



FRESHPLATE AGRO FOODS PRIVATE LIMITED

Phone: 9910616750, CIN U15499UP2018PTC102774 Email: agcnoida@gmail.com Website: www.freshplateagrofoods.com

Dated: 07.04.2026

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051	The Chairman, (Audit Committee) LEEL Electricals Limited A603 & 604, 6th Floor, Tower A, Logix Technova, Sector 132, Greater Noida, Uttar Pradesh, India, 201304
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Subject: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

In pursuance of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”), we at Freshplate Agro Foods Private Limited, hereby declare that no encumbrance, directly or indirectly, have been made in the equity shares held in LEEL Electricals Limited, other than those already disclosed during the financial year ended March 31, 2026.

***For and on behalf of
Freshplate Agro Foods Private Limited***

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NEERAJ GUPTA
Date: 2026.04.07
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GUPTA

NEERAJ GUPTA
Director
DIN: 07176093



ASHVA ENERGY PRIVATE LIMITED

Dated: 07.04.2026

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051	The Chairman, (Audit Committee) LEEL Electricals Limited A603 & 604, 6th Floor, Tower A, Logix Technova, Sector 132, Greater Noida, Uttar Pradesh, India, 201304
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Subject: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

In pursuance of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”), we at Ashva Energy Private Limited, hereby declare that no encumbrance, directly or indirectly, have been made in the equity shares held in LEEL Electricals Limited, other than those already disclosed during the financial year ended March 31, 2026.

For and on behalf of
Ashva Energy Private Limited

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NEERAJ GUPTA
Date: 2026.04.07
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GUPTA

NEERAJ GUPTA
Director
DIN: 07176093

REGD. OFFICE : B.202, SPS II APARTMENT, RADHEY SHYAM PARK, SAHIBABAD, GHAZIABAD (U.P.) 201005
BRANCH OFFICE : 13916H, SECTOR-5, RAJENDER NAGAR, SAHIBABAD, GHAZIABAD (U.P.) 201005 1 CIN NO. :
U40300UP2015PTC071278

PH. : 0120-4712313 1 FAX : +91-120-4207976 1 EMAIL : sales@ashvaenergy.com | WEB. :

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